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Utah LABOR MARKET REPORT

NOVEMBER 1988 published December 1988

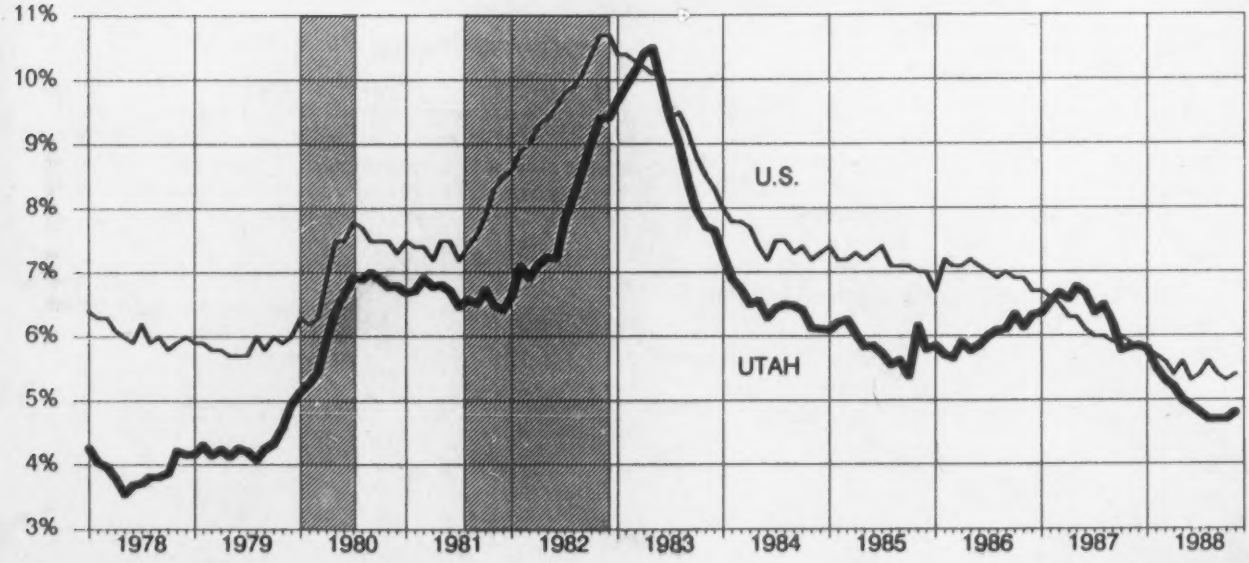
- Utah's year-over job growth rate, at 3.4 percent in November, is double that of a year ago.
- 22,000 new nonagricultural jobs have been created since November 1987.
- The long employment decline in Utah's construction industry has finally bottomed out.
- Services is now Utah's number one employment industry. It replaces trade in the ranking.
- New services industry jobs, numbering 11,200 in the past 12 months, comprise half of Utah's total job increase.
- Business services jobs now number 46,000, up 13.3 percent from November 1987.

UTAH'S ACCELERATING JOB GROWTH . . .

In November, 22,000 more workers were on the payrolls of Utah's nonagricultural employers than there were a year earlier. This means that Utah's year-over growth rate in nonfarm payroll jobs has accelerated to 3.4 percent. The November 1987 year-over growth rate was only 1.6 percent. The doubling of this indicator in a 12-month period evidences the economic recovery that Utah is experiencing. Utah's nonagricultural wage and salaried jobs now total 675,900.

In this issue:
- Nonfarm jobs and Payrolls in Utah by County, 2nd Quarter 1988.
- Selected National Rankings for Utah Counties 1986, 1987, page 7.

UNEMPLOYMENT RATES
UTAH AND UNITED STATES
1978 - 1988



Shaded areas represent U.S. recessions.
Source: Utah Department of Employment Security.

UTAH DEPARTMENT OF EMPLOYMENT SECURITY — JOB SERVICE

. . .KEEPS UNEMPLOYMENT LOW

Concurrently, Utah's unemployment rate remained essentially unchanged at 4.8 for November. This is a full percentage point below the November 1987 level, and 0.6 percentage point lower than the November 1988 United States rate (5.4). The November 1988 rates for both Utah and the U.S. are 0.1 point higher than the respective October figures. Approximately 36,000 Utah residents are currently unemployed, 14.7 percent fewer than a year ago.

SERVICES - UTAH'S LARGEST INDUSTRY

When the 1988 employment data are finalized, it will be evident that Utah's number one employment industry (for the first time) is the services sector. From 1977 through 1987, jobs in Utah's trade industry jobs were more numerous than those of any other industry. For nearly 35 years prior to that, the aggregate of government (federal, state, local) jobs was greater than any other sector's total.

At 7.4 percent, the services industry's year-over employment growth rate is 3.5 times that of the total remainder of Utah's nonagricultural industries. Thus, services provides the primary contribution to Utah's current labor market growth.

Since November 1987, 11,200 new services industry jobs have been created. Nearly half (5,400) of these new jobs are in business services. This rapidly growing division now has 46,000 jobs, up 13.3 percent from last November's level.

CONSTRUCTION - THE DECLINE ENDS

The long employment decline in Utah's construction industry finally appears to be bottoming out. At 26,400, the current (November 1988) jobs level is virtually the same as the 26,500 of November 1987. Forecasts for 1989 indicate a modest employment increase for this industry. Next month's Utah Labor Market Report will present 1989 employment forecasts for each major industry.

MANUFACTURING - GROWTH MODERATES

Utah's manufacturing industry produced 3,600 new jobs in the past 12 months, a job growth rate of 3.7 percent. In the current national economic climate, this is a healthy employment increase. However, it is down considerably from June 1988's 7.9 percent year-over job growth. What is happening? In the last half of 1987, Utah's primary steel and copper manufacturers reopened following a year or more of being shut down. These one-time increases are now working out of the year-ago employment comparisons, causing reduced year-over changes. In addition, new job creation has also slowed in most other manufacturing activities.

OTHER GROWING INDUSTRIES

Employers in the trade industry provide nearly one-fourth of Utah's nonagricultural wage and salaried jobs. These jobs are 4,500 (2.9 percent) more numerous than a year ago. With the exception of wholesale trade and building materials stores (which have job levels virtually the same as last year), all classifications are growing moderately.

On the strength of trucking and airline industry job gains, Utah's transportation/communication/public utilities industry experienced year-over employment increases totalling 4.6 percent.

The only appreciable job growth occurring in governmental agencies is in local school districts; 1,300 more workers are presently on the payrolls than a year ago. Jobs in federal and state government number approximately the same as in November 1987.

MINOR LOSSES

Now that Utah's construction industry is no longer a big drain on the State's employment growth, only very minor losses remain on the debit side of the ledger. Coal mining and oil exploration job losses resulted in a 400 job, 4.8 percent drop in employment in Utah's mining industry. Despite the relatively low level of coal mining employment (2,900 compared to 1982's 5,150), Utah's 1988 coal production will hit an all-time high. Thus, great productivity improvements have occurred in this industry.

Utah's finance/insurance/real estate industry sustained a 400 job loss, for a 1.2 percent reduction from the November 1987 industry total.

ONWARD AND UPWARD

Utah's economy, as reflected by employment growth, has been in a recovery mode for roughly a year. Most industries are presently contributing to this progress; those that are not are approximately stable rather than suffering big cutbacks. This mood should continue to produce moderate employment growth for the next several months.

Kenneth E. Jensen
Labor Market Economist

AVERAGE NONAGRICULTURAL PAYROLL EMPLOYMENT IN UTAH, BY DISTRICT, COUNTY AND MAJOR INDUSTRY
SECOND QUARTER 1988

District & County	Mining	Construction	Manufacturing	Trans.Comm. & Pub.Util.	Trade	Fin.Ins.& Real Est.	Services	Government	Total	Year Over % Change	Employment 2ND QUARTER 87
State Total	8,404	25,010	98,404	38,848	153,816	33,434	154,231	145,627	657,774	2.84%	639,610
Bear River	55	1,506	15,656	805	6,983	856	4,979	10,049	40,889	4.64%	39,077
Box Elder	54	535	9,045	233	2,500	254	1,160	2,024	15,805	5.87%	14,928
Cache	0	966	6,609	562	4,417	583	3,776	7,826	24,739	3.70%	23,856
Rich	1	5	2	10	66	19	43	199	345	17.75%	293
Wasatch Front	3,012	18,087	64,824	29,929	112,762	27,588	107,343	102,114	465,659	1.94%	456,789
North	105	4,365	16,368	3,821	25,626	3,528	22,941	38,994	115,748	1.57%	113,959
Davis	74	2,386	5,986	1,742	11,535	1,107	8,905	20,927	52,662	0.20%	52,557
Morgan	0	60	174	7	278	17	40	291	867	-1.81%	883
Weber	31	1,919	10,208	2,072	13,813	2,404	13,996	17,776	62,219	2.81%	60,519
South	2,907	13,722	48,456	26,108	87,136	24,060	84,402	63,120	349,911	2.07%	342,830
Salt Lake	2,658	13,468	47,562	25,904	85,995	23,911	83,711	56,733	339,942	2.13%	332,868
Tooele	249	254	894	204	1,141	149	691	6,387	9,969	0.07%	9,962
Mountainland	197	3,330	13,488	3,063	19,222	3,257	29,930	15,650	88,137	9.06%	80,812
Summit	166	310	186	258	1,663	903	1,875	948	6,309	4.94%	6,012
Utah	26	2,710	13,225	2,735	16,950	2,316	27,390	14,086	79,438	9.33%	72,656
Wasatch	5	310	77	70	609	38	665	616	2,390	11.47%	2,144
Central	471	615	1,735	1,349	3,247	371	1,925	4,462	14,175	-1.28%	14,359
Juab	83	53	239	25	386	32	263	435	1,516	9.06%	1,390
Millard	114	205	248	696	704	80	410	831	3,288	-8.21%	3,582
Piute	0	0	34	9	12	5	8	117	185	-7.50%	200
Sanpete	1	140	655	149	803	91	395	1,505	3,739	0.54%	3,719
Sevier	272	179	498	467	1,274	163	801	1,305	4,959	-0.70%	4,994
Wayne	1	38	61	3	68	0	48	269	488	2.95%	474
Southwestern	226	852	1,837	1,207	6,338	833	5,522	5,790	22,605	4.88%	21,553
Beaver	1	31	105	160	347	39	146	468	1,297	0.78%	1,287
Garfield	17	10	218	46	210	22	481	464	1,468	2.87%	1,427
Iron	165	175	303	308	1,826	227	1,331	2,069	6,404	0.28%	6,386
Kane	11	22	79	32	509	43	514	391	1,601	9.66%	1,460
Washington	32	614	1,132	661	3,446	502	3,050	2,398	11,835	7.66%	10,993
Uintah Basin	1,448	197	303	968	2,143	184	1,887	3,152	10,282	-5.37%	10,866
Daggett	0	0	0	36	28	0	80	177	321	2.88%	312
Duchesne	406	83	94	359	766	82	388	1,271	3,449	-15.51%	4,082
Uintah	1,042	114	209	573	1,349	102	1,419	1,704	6,512	0.62%	6,472
Southeastern	2,995	423	561	1,527	3,121	345	2,645	4,410	16,027	-0.79%	16,154
Carbon	1,482	158	258	376	1,621	193	1,314	1,966	7,368	-0.28%	7,389
Emery	946	118	10	807	348	47	285	808	3,369	-5.66%	3,571
Grand	174	65	65	176	649	75	448	516	2,168	0.18%	2,164
San Juan	393	82	228	168	503	30	538	1,120	3,122	3.04%	3,030
Year-over %	5.34%	-8.21%	7.81%	3.46%	1.52%	-0.87%	5.75%	0.79%	2.84%		
Emp 2 87	7,978	27,246	91,277	37,547	151,515	33,728	145,939	144,480	639,610		

NONAGRICULTURAL PAYROLL WAGES IN UTAH, BY DISTRICT, COUNTY AND MAJOR INDUSTRY
SECOND QUARTER 1988

District & County	Mining	Construction	Manufacturing	Trans.Comm. & Pub.Util.	Trade	Fin.Ins.& Real Est.	Services	Government	Total	Year Over % Change	Employment 2ND QUARTER 87
State Total	$69,824,618	$124,350,802	$553,137,295	$257,850,673	$496,146,537	$166,664,776	$601,689,589	$719,639,097	$2,989,303,387	4.26%	$2,867,143,435
Bear River	473,492	8,017,809	97,931,096	4,181,981	16,096,981	3,221,928	15,593,924	41,383,907	186,901,118	9.09%	171,330,202
Box Elder	464,124	3,069,045	69,811,518	1,285,473	6,609,080	948,283	3,406,736	7,686,739	93,280,998	11.68%	83,523,106
Cache	0	4,931,277	28,107,142	2,837,912	9,376,569	2,230,670	12,128,216	33,039,720	92,651,506	6.61%	86,903,248
Rich	9,368	17,487	12,436	58,596	111,332	42,975	58,972	657,448	968,614	7.17%	903,848
Wasatch Front	24,961,243	91,246,776	369,716,588	202,910,962	396,345,112	143,249,530	438,638,216	533,838,368	2,200,906,795	3.34%	2,129,787,807
North	664,139	21,293,596	89,614,556	22,550,159	73,740,262	15,276,782	81,838,765	210,090,569	515,068,828	3.50%	497,674,292
Davis	374,002	11,528,883	32,662,590	9,462,741	35,227,732	4,824,645	32,431,957	129,941,961	256,454,511	3.14%	248,644,647
Morgan	0	257,768	928,988	58,054	1,038,843	80,731	130,888	1,064,071	3,559,343	-10.40%	3,972,486
Weber	290,137	9,506,945	56,022,978	13,029,364	37,473,687	10,371,406	49,275,920	79,084,537	255,054,974	4.08%	245,057,159
South	24,297,104	69,953,180	280,102,032	180,360,803	322,604,850	127,972,748	356,799,451	323,747,799	1,685,837,967	3.29%	1,632,113,515
Salt Lake	22,159,073	68,695,310	274,426,675	179,284,875	319,935,224	127,400,706	354,417,177	283,287,649	1,629,606,689	3.28%	1,577,879,467
Tooele	2,138,031	1,257,870	5,675,357	1,075,928	2,669,626	572,042	2,382,274	40,460,150	56,231,278	3.68%	54,234,048
Mountainland	1,217,283	15,733,656	69,251,365	16,782,151	48,529,380	13,759,729	113,547,442	70,635,942	349,456,948	12.61%	310,335,477
Summit	1,106,047	1,849,251	770,912	1,141,502	3,876,442	3,468,554	5,676,617	4,263,493	22,152,818	17.20%	18,901,694
Utah	101,419	11,424,040	68,271,563	15,166,547	43,374,472	10,131,552	106,268,115	63,724,199	318,461,907	11.64%	285,257,764
Wasatch	9,817	2,460,365	208,890	474,102	1,278,466	159,623	1,602,710	2,648,250	8,842,223	43.17%	6,176,019
Central	3,590,005	3,067,457	6,289,968	9,428,799	6,320,757	1,531,644	5,238,027	17,219,057	52,685,714	-4.54%	55,188,564
Juab	547,650	142,636	958,087	138,457	829,118	139,046	628,280	1,441,751	4,825,025	18.59%	4,068,574
Millard	806,416	1,161,925	1,264,720	5,664,120	1,293,372	297,965	1,292,858	3,763,975	15,545,351	-14.16%	18,110,317
Piute	0	0	52,999	47,905	15,476	17,942	17,744	482,335	634,401	-8.52%	693,482
Sanpete	9,258	712,101	1,956,318	714,123	1,313,304	353,536	1,081,068	5,104,540	11,244,248	6.73%	10,535,695
Sevier	2,221,088	900,785	1,926,661	2,849,835	2,789,604	723,155	2,124,433	5,440,232	18,975,793	-5.69%	20,120,608
Wayne	5,593	150,010	131,183	14,359	79,883	0	93,644	986,224	1,460,896	-11.99%	1,659,888
Southwestern	1,344,589	3,263,502	6,758,311	7,001,492	14,716,057	2,925,537	15,300,335	23,639,584	74,949,407	5.76%	70,866,215
Beaver	4,560	130,743	277,572	1,721,314	581,610	136,003	264,988	1,564,774	4,681,564	0.19%	4,672,721
Garfield	103,131	61,049	923,982	215,384	317,846	78,233	1,150,269	1,779,515	4,629,409	5.57%	4,385,353
Iron	991,872	597,083	1,105,734	1,742,974	4,019,327	691,348	3,488,605	8,523,716	21,160,659	2.28%	20,688,281
Kane	41,214	53,352	195,520	128,875	941,931	171,119	1,256,992	1,615,612	4,404,615	8.84%	4,046,758
Washington	203,812	2,421,275	4,255,503	3,192,945	8,855,343	1,848,834	9,139,481	10,155,967	40,073,160	8.09%	37,073,102
Uintah Basin	10,005,449	874,444	1,461,446	6,092,609	6,392,437	712,960	5,598,086	13,018,940	44,156,371	-12.49%	50,458,213
Daggett	0	0	0	162,410	57,333	0	145,713	671,012	1,036,468	8.39%	956,268
Duchesne	2,518,944	399,826	507,204	2,301,135	2,026,196	324,620	1,208,925	5,029,693	14,316,543	-24.28%	18,908,444
Uintah	7,486,505	474,618	954,242	3,629,064	4,308,908	388,340	4,243,448	7,318,235	28,803,360	-5.85%	30,593,501
Southeastern	28,232,557	2,147,158	1,728,521	11,452,679	7,745,813	1,263,448	7,773,559	19,903,299	80,247,034	1.35%	79,176,957
Carbon	14,058,798	646,232	975,313	2,630,093	4,749,282	803,698	4,260,654	7,522,099	35,646,169	0.69%	35,401,852
Emery	9,574,352	808,092	35,701	7,344,782	520,941	136,338	858,612	4,518,466	23,797,284	-0.96%	24,027,688
Grand	1,155,452	240,087	218,729	926,369	1,455,577	217,871	931,620	2,462,012	7,607,717	3.10%	7,379,072
San Juan	3,443,955	452,747	498,778	551,435	1,020,013	105,541	1,722,673	5,400,722	13,195,864	6.69%	12,368,345
Year-over %	9.56%	-8.22%	10.93%	4.19%	3.10%	-0.66%	7.17%	1.16%	4.26%		
Tot 2 87	63,734,387	135,485,495	498,619,597	247,478,581	481,231,061	167,780,264	561,410,620	711,403,430	2,867,143,435		

TABLE 1. CIVILIAN LABOR FORCE IN UTAH

	Nov. 1988(f)	Nov. 1987	% Change	Oct. 1988(p)	Oct. 1987	% Change	Sept. 1988(r)	Sept. 1987	% Change
CIVILIAN LABOR FORCE	780,300	757,300	3.0	763,600	756,800	0.9	757,400	757,200	0.0
Employed Persons	744,200	715,100	4.1	730,800	716,800	2.0	725,700	715,100	1.5
Unemployed	36,000	42,200	—14.7	32,800	40,000	—18.0	31,700	42,200	—24.9
Percent of Labor Force	4.6	5.6	—	4.3	5.3	—	4.2	5.6	—
Percent of Labor Force Seasonally Adjusted	4.8	5.8	—	4.7	5.8	—	4.7	6.2	—
U.S. Unemployment Rate (Seasonally Adjusted)	5.4	5.9	—	5.3	6.0	—	5.4	5.9	—

f = forecast, p = preliminary, r = revised.
Source: Utah Department of Employment Security, Labor Market Information Services. Prepared in conjunction with U.S. Department of Labor, Bureau of Labor Statistics.

TABLE 2. NONAGRICULTURAL PAYROLL JOBS, BY INDUSTRY, IN UTAH
(Numbers in Thousands)

	Nov. 1988(f)	Nov. 1987	% Change	Oct. 1988(p)	Oct. 1987	% Change	Sept. 1988(r)	Sept. 1987	% Change
Total	675.9	653.9	3.4	669.9	648.0	3.4	670.2	648.2	3.4
Mining	8.0	8.4	—4.8	8.0	8.3	—3.6	8.2	8.2	0.0
Metal Mining	2.9	2.9	0.0	2.9	2.9	0.0	2.9	2.9	0.0
Bituminous Coal Mining	2.4	2.6	—7.7	2.4	2.6	—7.7	2.5	2.6	—3.8
Other Mining & Quarrying	2.7	2.9	—6.9	2.7	2.8	—3.6	2.8	2.7	3.7
Contract Construction	26.4	26.5	—0.4	26.9	27.1	—0.7	27.5	28.3	—2.8
Manufacturing	99.8	96.2	3.7	98.9	95.2	3.9	99.3	94.2	5.4
Durable Goods	66.4	64.7	2.6	65.9	64.1	2.8	66.0	63.5	3.9
Primary Metals	5.6	4.5	24.4	5.3	4.1	29.3	5.3	3.4	55.9
Fabricated Metals & Machinery, Exc. Elec.	18.0	18.3	—1.6	18.0	18.3	—1.6	18.0	18.2	—1.1
Electrical Equipment & Supplies	8.8	8.4	4.8	8.8	8.4	4.8	8.8	8.3	6.0
Transportation Equipment	16.4	16.3	0.6	16.3	16.2	0.6	16.2	16.0	1.2
Other Durable Goods	17.6	17.2	2.3	17.5	17.1	2.3	17.7	17.6	0.6
Non-Durable Goods	33.4	31.5	6.0	33.0	31.1	6.1	33.3	30.7	8.5
Food & Kindred Products	11.2	10.9	2.8	11.1	10.8	2.8	11.3	10.8	4.6
Textile & Apparel Products	6.3	6.1	3.3	6.1	5.9	3.4	6.2	5.7	8.8
Chemical & Petroleum Products	4.3	3.6	19.4	4.2	3.5	20.0	4.2	3.6	16.7
Other Non-Durable Goods	11.6	10.9	6.4	11.6	10.9	6.4	11.6	10.6	9.4
Transportation, Communications, Public Utilities	40.6	38.8	4.6	40.3	38.5	4.7	40.3	38.5	4.7
Railroad Transportation	2.6	2.7	—3.7	2.6	2.7	—3.7	2.8	2.9	—3.4
Other Transportation	23.5	21.2	10.8	23.1	20.8	11.1	22.9	20.6	11.2
Comm., & Elect., Gas & Pipeline	14.5	14.9	—2.7	14.6	15.0	—2.7	14.6	15.1	—3.3
Trade	160.6	156.1	2.9	156.6	152.2	2.9	158.1	153.6	2.8
Wholesale Trade	34.8	34.7	0.3	34.7	34.6	0.3	34.9	34.8	0.3
Retail Trade	125.8	121.4	3.6	121.9	117.6	3.7	123.2	119.0	3.5
Building Materials	4.9	5.0	—2.0	4.9	4.9	0.0	5.0	5.0	0.0
Food Stores	22.8	22.3	2.2	22.3	21.8	2.3	22.4	22.1	1.4
Automotive Dealers & Service Stations	14.2	13.6	4.4	14.3	13.7	4.4	14.5	13.9	4.3
Eating & Drinking Places	39.7	38.0	4.5	39.4	37.7	4.5	40.5	39.4	2.8
Other Retail	44.2	42.5	4.0	41.0	39.5	3.8	40.8	38.6	5.7
Finance, Insurance, & Real Estate	33.0	33.4	—1.2	33.0	33.4	—1.2	33.3	33.9	—1.8
Services	162.1	150.9	7.4	162.4	151.1	7.5	162.2	151.4	7.1
Hotels & Other Lodging Places	9.9	9.4	5.3	10.2	9.7	5.2	10.8	10.1	6.9
Personal Services & Amusements	14.9	14.0	6.4	15.3	14.4	6.3	16.2	15.4	5.2
Business Services	46.0	40.6	13.3	45.8	40.4	13.4	44.7	39.7	12.6
Medical & Other Health Services	41.8	40.4	3.5	41.6	40.2	3.5	41.8	40.2	4.0
Educational Services & Nonprofit Organ.	36.1	34.0	6.2	35.9	33.6	6.2	35.0	33.1	5.7
Legal & Miscellaneous Services	11.7	11.0	6.4	11.7	11.0	6.4	11.6	11.1	4.5
Agricultural Services	1.7	1.5	13.3	1.9	1.7	11.8	2.1	1.9	10.5
Government	145.4	143.6	1.3	143.8	142.1	1.2	141.3	139.8	1.1
Federal Government	39.1	39.0	0.3	39.1	39.0	0.3	39.4	39.8	—1.0
U.S. Federal Defense	21.6	22.3	—3.1	21.5	22.2	—3.2	21.6	22.2	—2.7
Other Federal Government	17.5	16.7	4.8	17.6	16.8	4.8	17.8	17.5	1.7
State Government	39.4	39.2	0.5	38.4	38.2	0.5	36.3	36.1	0.6
State Education	21.9	22.1	—0.9	20.9	21.1	—0.9	18.6	18.3	1.6
Other State Government	17.5	17.1	2.3	17.5	17.1	2.3	17.7	17.8	—0.6
Local Government	66.9	65.4	2.3	66.3	64.8	2.3	65.6	63.9	2.7
Local Education	43.6	42.3	3.1	42.8	41.5	3.1	41.0	39.4	4.1
Other Local Government	23.0	22.8	0.9	23.5	23.3	0.9	24.6	24.5	0.4
Labor—Management Disputes	.1	0	—	0	0	—	0	0	—

Note: Labor disputes are added into civilian labor force totals, but are excluded from nonagricultural payroll job totals.
f = forecast, p = preliminary, r = revised.
Source: Utah Department of Employment Security, Labor Market Information Services. Prepared in conjunction with U.S. Department of Labor, Bureau of Labor Statistics.

TABLE 3. EMPLOYMENT STATUS OF UTAH'S POPULATION, AND NONAGRICULTURAL JOBS BY INDUSTRY
(Numbers in Thousands, Seasonally Adjusted)

	Nov. 1988 (f)	Nov. 1987	% Change	Oct. 1988 (p)	Sept. 1988 (r)	Aug. 1988	July 1988	June 1988	May 1988	Apr. 1988	Mar. 1988
TOTAL POPULATION[1]	1,704.0	1,684.0	1.2	1,702.0	1,700.0	1,698.0	1,696.0	1,694.0	1,693.0	1,692.0	1,690.0
Civilian Noninstitutional Population 16 Years & Older[1]	1,102.5	1,089.5	1.2	1,101.2	1,099.9	1,098.6	1,097.3	1,096.0	1,095.4	1,094.7	1,093.4
CIVILIAN LABOR FORCE	776.6	754.1	3.0	760.7	753.7	745.8	743.8	755.7	756.8	765.1	769.7
Participation Rate	70.4	69.2	—	69.1	68.5	67.9	67.8	69.0	69.1	69.9	70.4
TOTAL EMPLOYED PERSONS[2]	739.1	710.1	4.1	724.9	718.6	710.5	708.2	719.0	719.0	725.6	729.0
Employment Ratio[3]	67.0	65.2	—	65.8	65.3	64.7	64.5	65.6	65.6	66.3	66.7
UNEMPLOYED PERSONS	37.5	44.0	—14.7	35.8	35.2	35.3	35.6	36.7	37.9	39.5	40.6
Unemployment Rate	4.8	5.8	—	4.7	4.7	4.7	4.8	4.9	5.0	5.2	5.3
NOT IN THE LABOR FORCE	325.9	335.4	—2.8	340.5	346.2	352.8	353.5	340.3	338.6	329.6	323.7
NONAGRICULTURAL JOB INDEX[4]	139.0	131.4	5.8	138.1	137.8	134.5	134.6	134.2	136.7	136.0	135.5
NONAGRICULTURAL JOBS[5]	667.9	646.1	3.4	664.4	663.9	656.7	655.3	655.5	653.4	651.4	650.5
Mining	7.7	8.1	—4.8	8.0	8.2	8.7	9.0	8.8	8.5	8.5	8.2
Contract Construction	25.2	25.4	—0.5	24.6	24.5	23.6	24.0	25.1	25.2	24.9	24.3
Manufacturing	98.9	95.3	3.8	97.9	98.3	97.7	97.1	96.6	96.5	96.5	96.2
Durable Goods	66.2	64.4	2.7	65.4	65.5	64.8	64.5	64.3	64.6	64.7	64.5
Nondurable Goods	32.8	30.9	6.1	32.5	32.8	32.9	32.5	32.3	31.9	31.8	31.7
Trans., Comm., & Pub. Util.	40.4	38.6	4.6	40.2	39.9	38.8	38.9	39.4	38.8	38.4	38.5
Trade	156.7	152.4	2.9	156.2	156.9	154.4	154.0	153.6	153.8	154.5	155.0
Wholesale	34.7	34.6	0.4	34.6	34.6	34.3	34.5	34.6	34.8	34.9	35.0
Retail	122.0	117.8	3.6	121.5	122.3	120.1	119.5	119.0	119.0	119.6	120.0
Finance, Ins., & Real Est.	33.1	33.5	—1.2	33.1	33.2	33.8	34.1	33.4	33.4	33.3	33.6
Services	162.1	150.8	7.5	161.5	159.9	159.2	157.8	156.7	156.0	153.0	152.6
Government	143.8	142.0	1.2	143.0	143.1	140.5	140.4	142.0	141.3	142.4	142.1
Federal	39.8	39.7	0.2	39.6	39.2	39.1	39.0	38.9	39.1	39.3	39.4
State	38.1	37.9	0.5	37.8	38.3	39.1	38.9	37.1	36.9	38.1	37.7
Local	65.9	64.4	2.3	65.6	65.5	62.4	62.5	65.9	65.2	65.0	65.0

[1] Figures represent estimated trends; they are not seasonally adjusted.
[2] Includes individual nonagricultural proprietors, unpaid family workers, and employees of private households.
[3] Represents the employed portion of the population, 16 years and older, by place of residence.
[4] Base year 1977 = 100.
[5] Includes full- and part-time jobs, including multiple jobs held by the same person, by place of work.
f = forecast, p = preliminary, r = revised.
Source: Utah Department of Employment Security, Labor Market Information Services.

TABLE 4. DISTRIBUTION OF NONAGRICULTURAL EMPLOYMENT BY SEX, AND PRODUCTION WORKERS, BY INDUSTRY, IN UTAH
(Employment in Thousands)

	Male			Female			Production Workers	
	Oct. 1988(p)	% Change from Oct. '87	% Distribution	Oct. 1988(p)	% Change from Oct. '87	% Distribution	Oct. 1988(p)	% of Industry
TOTAL	375.2	2.6	100.0	294.7	4.5	100.0	NA	NA
Mining	7.3	—5.2	1.9	0.7	16.7	0.2	6.3	78.8
Contract Construction	24.0	—0.8	6.4	2.9	0.0	1.0	21.2	78.8
Manufacturing	67.9	2.9	18.1	31.0	6.2	10.5	64.5	65.2
Durable Goods	47.6	2.6	12.7	18.3	3.4	6.2	41.3	62.7
Nondurable Goods	20.3	3.6	5.4	12.7	10.4	4.3	23.2	70.3
Transportation, Commun., & Pub. Util.	27.5	3.4	7.3	12.8	7.6	4.3	29.5	73.2
Total Trade	85.0	5.6	22.7	71.6	—0.1	24.3	137.1	87.5
Wholesale Trade	23.5	—3.7	6.3	11.2	9.8	3.8	28.8	83.0
Retail Trade	61.5	9.6	16.4	60.4	—1.8	20.5	106.3	88.8
Finance, Insurance, & Real Estate	13.0	—2.3	3.5	20.0	—0.5	6.8	26.0	78.8
Services	76.1	5.1	20.3	86.3	9.7	29.3	121.6	74.9
Total Government	74.4	—0.9	19.8	69.4	3.7	23.5	NA	NA
Federal Government	22.7	—5.4	6.1	16.4	9.3	5.6	NA	NA
U.S. Department of Defense	14.6	—7.0	3.9	6.9	6.2	2.3	NA	NA
Other Federal Government	8.1	—2.4	2.2	9.5	11.8	3.2	NA	NA
State Government	19.0	5.6	5.1	19.4	—4.0	6.6	NA	NA
State Education	13.1	7.4	3.5	7.8	—12.4	2.6	NA	NA
Other State Government	5.9	1.7	1.6	11.6	2.7	3.9	NA	NA
Local Government	32.7	—1.2	8.7	33.6	6.0	11.4	NA	NA
Local Education	17.1	—3.4	4.6	25.7	8.0	8.7	NA	NA
Other Local Government	15.6	1.3	4.2	7.9	0.0	2.7	NA	NA

p = preliminary.
Source: Utah Department of Employment Security, Labor Market Information Services.

TABLE 5. LABOR FORCE AND EMPLOYMENT IN UTAH'S METROPOLITAN STATISTICAL AREAS
(Numbers in Thousands)

	Salt Lake - Ogden[1]				Provo - Orem[2]				
	Nov. 1988(f)	Nov. 1987	% Chg.	Oct. 1988(p)	Sept. 1988(r)	Nov. 1988(f)	Nov. 1987	% Chg.	Oct. 1988(p)	Sept. 1988(r)
CIVILIAN LABOR FORCE	513.3	504.0	1.8	501.6	496.4	107.5	99.9	7.6	104.0	103.4
Employed Persons	490.5	477.4	2.7	480.6	476.0	103.4	94.5	9.4	100.1	99.6
Unemployed	22.8	26.6	—14.3	21.0	20.4	4.1	5.4	—24.1	3.9	3.8
Percent of Labor Force	4.4	5.3	—	4.2	4.1	3.8	5.4	—	3.8	3.6
Total Nonagricultural Jobs	466.8	452.0	3.3	461.1	459.4	83.0	79.2	4.8	80.8	81.5
Mining	2.4	2.7	—11.1	2.8	2.9	0.0	0.0	0.0	0.0	0.0
Contract Construction	18.5	18.7	—1.1	17.5	18.1	2.5	2.5	0.0	2.4	2.5
Manufacturing	64.7	62.5	3.5	64.7	64.0	12.6	12.1	4.1	12.4	12.4
Durable Goods	43.7	42.9	1.9	43.3	42.9	8.6	8.3	3.6	8.4	8.4
Nondurable Goods	21.0	19.6	7.1	21.4	21.1	4.0	3.8	5.3	4.0	4.0
Transp., Commun., & Pub. Util.	30.8	29.6	4.1	30.2	29.9	3.2	2.9	10.3	3.2	3.4
Total Trade	117.4	114.1	2.9	113.9	114.3	17.6	17.0	3.5	16.9	17.2
Wholesale Trade	29.3	29.3	0.0	29.0	29.0	2.2	2.1	4.8	2.2	2.4
Retail Trade	88.1	84.8	3.9	84.9	85.3	15.4	14.9	3.4	14.7	14.8
Finance, Insurance, & Real Est.	27.2	27.5	—1.1	27.6	28.0	2.2	2.2	0.0	2.3	2.2
Services	110.9	103.2	7.5	110.9	110.0	31.0	28.8	7.6	29.9	30.3
Total Government	94.9	93.7	1.3	93.5	92.2	13.9	13.7	1.5	13.7	13.5

[1] Includes Salt Lake, Davis, and Weber counties.
[2] Provo - Orem is Utah County.
Note: f = forecast, p = preliminary, r = revised. Detail may not add to totals because of independent rounding.
Forecast unemployment rates are advance estimates consistent with BLS approved procedures. Forecast rates should not be used for federal funding applications.
Source: Utah Department of Employment Security, Labor Market Information Services. Prepared in conjunction with the U.S. Department of Labor, Bureau of Labor Statistics.

TABLE 6. CIVILIAN LABOR FORCE AND COMPONENTS IN UTAH BY PLANNING DISTRICT AND COUNTY

Planning District and County	Not Seas. Adj. Unemployment Rate				Civilian Labor Force			Nonag. Wage and Salary Jobs		
	Nov.'88(f)	Oct.'88(p)	Sept. '88(r)	Nov.'87	Nov.'88(f)	Nov.'87	% Change	Nov.'88(f)	Nov.'87	% Change
State Total	4.6	4.3	4.2	5.6	780,260	757,330	3.0	675,900	653,880	3.4
Bear River	4.3	3.2	3.1	3.7	49,800	46,800	6.4	42,170	40,680	3.7
Box Elder	3.5	3.9	2.6	3.5	18,470	17,420	6.0	16,370	15,870	3.2
Cache	4.6	2.8	3.3	3.8	30,660	28,740	6.7	25,500	24,520	4.0
Rich	11.1	1.8	7.3	4.6	670	640	4.7	300	290	3.4
Wasatch Front	4.5	4.2	4.1	5.3	526,210	516,680	1.8	478,100	463,120	3.2
North	4.8	4.6	4.4	5.8	156,520	153,940	1.7	116,910	113,790	2.7
Davis	4.2	4.0	4.0	4.9	79,260	77,750	1.9	53,490	52,220	2.4
Morgan	6.8	6.2	5.6	7.6	1,630	1,600	1.9	930	910	2.2
Weber	5.5	5.2	4.7	6.7	75,630	74,590	1.4	62,490	60,660	3.0
South	4.3	4.1	4.0	5.1	369,690	362,740	1.9	361,190	349,330	3.4
Salt Lake	4.3	4.0	4.0	5.1	358,350	351,670	1.9	350,900	339,140	3.5
Tooele	5.1	4.8	4.6	6.0	11,340	11,070	2.4	10,290	10,190	1.0
Mountainlands	4.2	4.1	3.8	5.8	119,940	111,240	7.8	91,910	87,850	4.6
Summit	7.0	6.4	4.8	9.1	7,250	6,940	4.5	6,390	6,220	2.7
Utah	3.8	3.8	3.6	5.4	107,510	99,830	7.7	82,880	79,250	4.6
Wasatch	8.1	6.9	6.0	10.9	5,180	4,470	15.9	2,640	2,380	10.9
Central	5.8	5.5	5.5	8.2	21,200	20,700	2.4	14,750	14,440	2.1
Juab	7.6	7.5	7.4	11.8	1,960	1,870	4.8	1,590	1,530	3.9
Millard	4.9	4.9	4.4	6.2	5,060	5,360	—5.6	3,180	3,190	—0.3
Piute	12.1	8.8	7.2	12.7	370	400	—7.5	180	180	0.0
Sanpete	6.6	6.2	6.8	9.6	6,470	5,780	11.9	4,290	4,070	5.4
Sevier	5.0	4.4	4.9	6.9	6,270	6,300	—0.5	4,960	4,890	1.4
Wayne	4.6	5.9	3.2	10.5	1,070	990	8.1	550	580	—5.2
Southwestern	5.1	4.2	3.9	6.2	30,950	29,770	4.0	22,190	21,470	3.4
Beaver	4.6	4.9	4.6	5.8	2,000	2,030	—1.5	1,280	1,260	1.6
Garfield	10.3	3.2	2.9	11.7	1,370	1,380	—0.7	1,260	1,230	2.4
Iron	4.6	4.0	4.0	5.8	8,710	8,350	4.3	6,780	6,570	3.2
Kane	6.6	4.6	4.6	8.1	2,400	2,370	1.3	1,400	1,350	3.7
Washington	4.8	4.2	3.7	5.7	16,470	15,640	5.3	11,470	11,060	3.7
Uintah Basin	8.2	7.6	7.3	10.3	13,400	13,840	—3.2	10,600	10,440	1.5
Daggett	2.1	1.6	1.6	5.1	470	380	23.7	320	310	3.2
Duchesne	9.0	9.2	9.0	13.2	4,740	5,460	—13.2	3,650	3,590	1.7
Uintah	8.1	7.0	6.6	8.7	8,190	8,000	2.4	6,630	6,540	1.4
Southeastern	8.0	7.5	7.5	8.7	18,780	18,330	2.5	16,210	15,920	1.8
Carbon	7.5	8.5	8.9	8.2	8,490	8,430	0.7	7,440	7,330	1.5
Emery	6.6	6.3	6.8	10.6	3,710	3,560	4.2	3,720	3,630	2.5
Grand	12.4	7.7	5.9	9.7	2,810	2,650	6.0	1,980	1,940	2.1
San Juan	7.4	6.2	6.0	7.4	3,770	3,690	2.2	3,070	3,020	1.7

Note: f = forecast, p = preliminary, r = revised.
Forecast unemployment rates are advance estimates consistent with BLS approved procedures. Forecast rates should not be used for federal funding applications.
Source: Utah Department of Employment Security, Labor Market Information Services. Prepared in conjunction with U.S. Department of Labor, Bureau of Labor Statistics.

TABLE 7. HOURS AND EARNINGS OF PRODUCTION WORKERS IN SALT LAKE-OGDEN LABOR AREA

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Oct.(p) 1988	Sept.(r) 1988	Oct. 1987	Oct.(p) 1988	Sept.(r) 1988	Oct. 1987	Oct.(p) 1988	Sept.(r) 1987	Oct. 1987
MINING	$492.24	$516.85	$481.16	42.0	44.1	39.7	$11.72	$11.72	$12.12
MANUFACTURING	404.60	408.12	399.60	40.5	41.1	40.0	9.99	9.93	9.99
Durable Goods	408.18	414.08	414.94	40.9	41.7	40.8	9.98	9.93	10.17
Nondurable Goods	398.40	394.62	364.05	39.8	39.7	38.2	10.01	9.94	9.53
TRADE	229.82	233.48	237.31	30.2	30.6	30.9	7.61	7.63	7.68
Wholesale Trade	412.06	401.28	406.18	37.7	38.0	39.9	10.93	10.56	10.18
Retail Trade	169.80	178.51	180.14	27.7	28.2	27.8	6.13	6.33	6.48
AVERAGE	311.79	313.04	308.26	34.3	34.4	33.8	9.09	9.10	9.12

Note: Average hours includes hours actually worked or remunerated. Average hourly and weekly earnings include incentive and premium pay. Data may be affected by labor disputes. p = preliminary. r = revised.
Source: Utah Department of Employment Security, Labor Market Information Services. Prepared in conjunction with the U.S. Department of Labor, Bureau of Labor Statistics.

TABLE 8. HOURS AND EARNINGS OF PRODUCTION WORKERS IN UTAH

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Oct.(p) 1988	Sept.(r) 1988	Oct. 1987	Oct.(p) 1988	Sept.(r) 1988	Oct. 1987	Oct.(p) 1988	Sept.(r) 1988	Oct. 1987
MINING	$567.12	$563.75	$579.72	40.8	41.0	42.1	$13.90	$13.75	$13.77
Metal Mining	532.99	560.33	542.80	42.2	44.4	40.0	12.63	12.62	13.57
Bituminous Coal Mining	613.68	578.00	649.54	35.7	33.9	39.8	17.19	17.05	16.32
MANUFACTURING	416.57	412.87	397.00	40.8	41.0	39.7	10.21	10.07	10.00
Durable Goods	432.60	426.42	415.67	41.2	41.2	40.2	10.50	10.35	10.34
Primary Metal Industries	575.92	542.32	584.47	43.4	43.7	42.6	13.27	12.41	13.72
Fabricated Metal Prod. & Mach.	411.74	401.52	394.58	42.1	42.0	40.1	9.78	9.56	9.84
Transportation Equipment	587.30	591.17	550.71	42.9	43.5	42.2	13.69	13.59	13.05
Nondurable Goods	388.17	387.18	362.16	40.1	40.5	38.9	9.68	9.56	9.31
Food & Kindred Products	375.74	398.61	371.37	41.2	43.9	40.9	9.12	9.08	9.08
Chemicals & Petroleum Products	510.34	499.38	518.98	41.9	41.0	40.8	12.18	12.18	12.72
TRADE	212.51	213.51	224.83	30.1	30.2	30.3	7.06	7.07	7.42
Wholesale Trade	394.26	383.72	403.00	37.3	37.4	38.9	10.57	10.26	10.36
Retail Trade	164.41	168.39	175.21	28.2	28.3	27.9	5.83	5.95	6.28
Food Stores	155.03	162.66	218.70	26.1	27.2	30.0	5.94	5.98	7.29
Other Retail	200.61	201.24	188.07	32.2	31.2	29.9	6.23	6.45	6.29
AVERAGE	314.76	310.88	309.51	34.4	34.2	33.9	9.15	9.09	9.13

Note: Average hours includes hours actually worked or remunerated. Average hourly and weekly earnings include incentive and premium pay. Data may be affected by labor disputes. p = preliminary. r = revised.
Source: Utah Department of Employment Security, Labor Market Information Services. Prepared in conjunction with U.S. Department of Labor, Bureau of Labor Statistics.

TABLE 9. EMPLOYMENT SECURITY ACTIVITIES IN UTAH

	THIS YEAR			YEAR AGO		
	Forecast Nov. '88	Preliminary Oct. '88	Final Sept. '88	Final Nov. '87	Final Oct. '87	Final Sept. '87
Number of New Nonfarm Jobs Listed	10,709	11,436	10,687	7,689	8,211	7,673
Job Openings Unfilled Last Month	20,876	31,130	27,216	14,349	21,397	18,707
Total Number of Nonfarm Jobs Available	31,585	42,566	37,903	22,038	29,608	26,380
Number of New Applications for Jobs	8,665	9,626	10,619	8,127	9,028	9,959
Total Nonfarm Job Placements	11,828	9,158	9,206	8,161	6,319	6,352
Initial Claims (Key Week)	1,766	1,105	819	1,646	951	1,132
Weeks Claimed (Key Week)	7,928	7,006	6,658	9,174	8,330	9,495
Monthly Insured Unemployment Rate (Key Week)	1.37	1.12	1.08	1.51	1.37	1.58
Amount of Unemployment Compensation Paid	$4,067,000	$3,609,988	$4,023,711	$4,697,081	$4,809,013	$5,654,181

Note: All claims data include Regular UI, UCFE, and UCX claims only.
Source: Utah Department of Employment Security, Labor Market Information Services.

TABLE 10. CURRENT PRICE INDEXES — UNITED STATES

Item	Index Oct. '88	Sept. '88	Aug. '88	Oct. '87	From Last Month	% Change Oct. '87 to Oct. '88	Sept. '87 to Sept. '88
CONSUMER PRICES: (1982 - 84 = 100)							
ALL ITEMS (CPI-U[1])	**120.2**	**119.8**	**119.0**	**115.3**	**0.3**	**4.2**	**4.2**
Food and Beverages	120.3	120.1	119.4	114.3	0.2	5.2	5.2
Food at Home	119.0	119.0	118.1	112.4	0.0	5.9	5.9
Housing	119.0	119.9	119.5	115.5	0.0	3.8	3.7
Rent Residential	129.4	129.1	128.4	124.8	0.2	3.7	3.8
Fuel and Other Util.	111.6	106.4	106.1	108.1	—0.1	3.2	0.9
Medical Care	141.2	140.4	139.9	132.3	0.6	6.7	6.6
Apparel and Upkeep	120.7	117.8	112.6	115.4	2.7	4.6	4.0
Transportation	110.0	109.7	109.6	107.1	0.3	2.7	2.9
Gasoline	81.6	83.1	84.2	83.1	—1.8	—1.8	—1.1
Energy[3]	89.9	91.9	92.3	89.8	—2.2	0.1	—0.4
ALL ITEMS (CPI-W[2])	118.9	118.5	117.7	114.1	—	4.2	4.1
Purchasing Power of Consumer Dollar: 1982 - 84 = $1.00	**$.832**	**$.835**	**$.840**	**$.867**	**—0.4**	**—4.0**	**—3.9**
PRODUCER PRICES: (1982 = 100)							
ALL COMMODITIES	108.2	108.1	108.0	104.1	0.9	3.9	4.2
Finished Goods	109.3	108.6	108.8	106.2	0.6	2.9	2.7
Intermediate Materials	108.6	108.7	108.4	103.1	—0.1	5.3	5.8
Crude Materials	95.8	96.6	97.3	95.3	—0.8	0.5	0.9

[1] Consumer Price Index — All Urban Consumers.
[2] Consumer Price Index — Urban Wage Earners and Clerical Workers.
[3] Energy is a special group index consisting of prices paid for the following: Fuel Oil, Coal, Bottled Gas, Electricity, Gasoline, and Motor Oil and Coolant. (It is not one of the components of the "All Items" as its subcomponents are already included.)
Source: U.S. Department of Labor, Bureau of Labor Statistics.

NATIONAL RANKING OF UTAH COUNTIES, BY SELECTED SUBJECTS

SUBJECT	UTAH COUNTIES		NATIONAL RANKING *
Smallest Population (1986)	Daggett,	700 people	9th (tie, 5 counties)
Highest Population Growth Rates, 1980-86	Millard	58.6 percent	12th
	Washington	48.2 percent	20th
Highest Percentage of Persons Under 5 Years of Age, 1984	Uintah	14.9 percent	2nd
	Box Elder	13.9 percent	3rd (tie, 2 counties)
	Davis	13.9 percent	3rd (tie, 2 counties)
	Cache	13.0 percent	6th (tie, 2 counties)
	Utah	12.6 percent	10th
	Tooele	12.5 percent	11th (tie, 4 counties)
	Salt Lake	12.1 percent	18th (tie, 2 counties)
	Washington	12.1 percent	18th (tie, 2 counties)
	Carbon	12.0 percent	22nd
Largest Percent Change in Households 1980-1985	Millard	55.5 percent	11th
Highest Birthrate per 1,000 Population, 1984	San Juan	30.2 percent	17th
	Duchesne	29.3 percent	21st
Highest Growth Rate in Civilian Labor Force, 1985-1986	Washington	13.7 percent	17th
Largest Decline in Growth Rate Civilian Labor Force, 1985-86	Millard	—16.4 percent	8th
Highest Average Annual Payroll per Employee, 1985	Emery	$29,508	9th

* Among 3,129 counties in the United States.

Source: United States Department of Commerce, *NEWS*, November 16, 1988

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84624-9128 864-4545

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390 North Main
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84627-0721 283-4018

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P.O. Box 847
84631-0847 743-5451

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84032-0158 654-0360

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Juab County Complex
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84648-0115 623-0801

OGDEN
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